

Dated: 22 May 2024

ANNOUNCEMENT

**Argentum Capital S.A., acting in respect of each Relevant Compartment (the “Issuer”)
Secured Note Programme in respect of each Relevant Series of Notes**

IMPORTANT NOTICE TO NOTEHOLDERS

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Deed of Substitution (as defined below).

Each Relevant Series of Notes (as set out in the Annex hereto) were issued by the Issuer under the terms of the Pricing Terms dated the Relevant Issue Date.

The Issuer hereby publishes notice that, on 22 May 2024, amendments were made to each Relevant Series of Notes and the Transaction Documents (including the Swap Confirmation) relating to such Relevant Series of Notes to reflect the transfer of all roles carried out by Credit Suisse International (the “**CS Exiting Parties**”) to UBS AG, London Branch (the “**UBS Incoming Parties**”) (the “**Substitution**”). In accordance with the Trust Deed of each Relevant Series of Notes, the Trustee agreed to the Substitution, without the consent of the Noteholders, on the basis that the Substitution is not materially prejudicial to the interests of the Noteholders.

The Substitution was effected by a deed of substitution dated 22 May 2024 (the “**Deed of Substitution**”) and entered into between, amongst others, the Issuer, the Trustee, the CS Exiting Parties and the UBS Incoming Parties. To the extent not amended, each Relevant Series of Notes and the Transaction Documents (including the Swap Confirmation) relating to such Relevant Series of Notes shall remain in full force and effect.

Copies of the Deed of Substitution are available at the registered office of the Issuer.

This notice is given by the Issuer.

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Annex
Relevant Series of Notes

Relevant Compartment	Title of Relevant Series of Notes	ISIN	Issue Date
2016-70	Series 2016-70 Class A SEK 200,000,000 Secured Repackaged Notes due 2025	XS1261164203	14 March 2017
	Series 2016-70 Class B SEK 14,960,000 Secured Repackaged Notes due 2025	XS1261161951	14 March 2017
	Series 2016-70 Class C SEK 7,930,000 Secured Repackaged Notes due 2025	XS1261165515	14 March 2017
2017-97	Series 2017-97 Class A SEK 27,370,000 Secured Repackaged Notes due 2026	XS1549441845	13 March 2018
2017-80	Series 2017-80 SEK 18,370,000 Secured Repackaged Notes due 2026	XS1549447966	24 January 2018
2017-37	Series 2017-37 Class A SEK 12,760,000 Secured Repackaged Notes due 2025	XS1549451216	13 July 2017
	Series 2017-37 Class B SEK 11,830,000 Secured Repackaged Notes due 2025	XS1549458146	13 July 2017
	Series 2017-37 Class C SEK 5,660,000 Secured Repackaged Notes due 2025	XS1549451059	13 July 2017
	Series 2017-37 Class D SEK 2,590,000 Secured Repackaged Notes due 2025	XS1549457924	13 July 2017
2017-66	Series 2017-66 Class A SEK 18,080,000 Secured Repackaged Notes due 2025	XS1549452370	18 December 2017
2017-28	Series 2017-28 Class A SEK 14,030,000 Secured Repackaged Notes due 2025	XS1549455712	14 June 2017
	Series 2017-28 Class B SEK 8,000,000 Secured Repackaged Notes due 2025	XS1549455399	14 June 2017

Relevant Compartment	Title of Relevant Series of Notes	ISIN	Issue Date
	Series 2017-28 Class C SEK 20,580,000 Secured Repackaged Notes due 2025	XS1549454749	14 June 2017
2017-9	Series 2017-9 Class A SEK 200,000,000 Secured Repackaged Notes due 2025	XS1549463062	26 April 2017
	Series 2017-9 Class B SEK 7,460,000 Secured Repackaged Notes due 2025	XS1549460472	26 April 2017
	Series 2017-9 Class C SEK 200,000,000 Secured Repackaged Notes due 2025	XS1549462924	26 April 2017
2017-61	Series 2017-61 Class A SEK 7,730,000 Secured Repackaged Notes due 2025	XS1549454822	8 November 2017
	Series 2017-61 Class B SEK 4,890,000 Secured Repackaged Notes due 2025	XS1549449319	8 November 2017
	Series 2017-61 Class C SEK 5,070,000 Secured Repackaged Notes due 2025	XS1549449152	8 November 2017
	Series 2017-61 Class E SEK 200,000,000 Secured Repackaged Notes due 2025	XS1549443627	8 November 2017
2017-42	Series 2017-42 Class A SEK 8,760,000 Secured Repackaged Notes due 2025	XS1549453006	27 September 2017
	Series 2017-42 Class B SEK 8,000,000 Secured Repackaged Notes due 2025	XS1549456520	27 September 2017
	Series 2017-42 Class C SEK 4,380,000 Secured Repackaged Notes due 2025	XS1549456280	27 September 2017
	Series 2017-42 Class D SEK 2,050,000 Secured Repackaged Notes due 2025	XS1549452701	27 September 2017